FINANCIAL COACHING SESSION

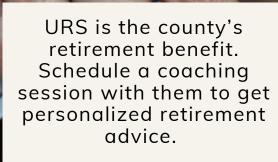
VERIFICATION FORM

Participant First & Last Name	: Participant EIN:
Date of completed session:	What entity coached you?
MM/DD/YYYY	MACU URS OTHER
Financial Coach's First &	Financial Coach Signature:

To receive 20 points please complete the form & have your financial coach sign it (electronically or physically). Upon completion - upload it to the WellSteps Rewards under 'Financial Wellness'. *Please note: you can use any financial institution of your choosing to earn wellness points for this activity.

Mountain America Credit
Union offers a wide
variety of Financial
Wellness Coaching (you
do not need to be a
member to utilize this
service).

MACU: Free Financial Wellness Coaching



URS: Free Retirement Coaching