

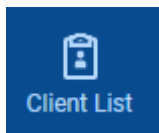
Before Discharging a Client

Before creating a discharge, the following preparation must be completed first:

1. **Ensure that all treatment services have ceased.**
2. All events in the **Activity List** must show as **Completed**.
3. Complete a **Final Outcome Measure**.
4. Disenroll client from all programs.

Once all of the above items have been completed, proceed with the following:

Discharge



> Activity List



> Discharge

Go to the client's **Activity List** and then click on **Discharge**. Complete all required fields, beginning with updating the date at the **Discharged** field to the correct discharge date.

Data from the first signed ASAM, if any, will be pulled in and labeled **At Intake**.

If the client's episode included Substance Use Disorder (SUD) treatment then the **At Discharge ASAM** must be completed as of the last contact with the client. Fully address all ASAM dimensions.

If the client's episode did **not** include SUD treatment then the **At Discharge ASAM** can be skipped. When all required fields have been completed, click on **Save**. After the discharge has been saved, the client has been discharged.

Discharge Profile

Discharged

5/11/2022

Discharge Staff

Sachs, Andy

Discharge Referral

No Referral

Reason

1-Completed Treatment. No Substance Use

Disposition

Physician

ASAM Criteria

Dimension

1 - Acute Intoxication and/or Withdrawal Potential

At Intake

Level of Risk

Level of Care

Comments

At Discharge

Level of Risk

Low

Level of Care

1 - Outpatient Service

Comments

A

< Back

Save

Save and Finish

× Cancel

**Do not
discharge until
after all
treatment
services have
ceased.**

**Do not close
the episode
until all events
in the Activity
List show as
Completed.**

If all preparation activities have been completed (see above) then clicking on **Save and Finish** will give the option of closing the client's case (episode). See the next page for more about closing an episode.



Before Closing a Case (Episode)

Before closing a client's episode, the following preparation must be completed first:

1. **Ensure that all treatment services have ceased.**
2. All events in the **Activity List** must show as **Completed**.
3. Complete a **Final** Outcome Measure.
4. Disenroll client from **all** programs.
5. Complete the **Discharge** screen.

To satisfy State requirements, the Intake, Client Information, Admission, Outcome Measures and Discharge activities must all display Completed. Any In Progress Activities should be reviewed and completed.

Click on the Details link for a list of what needs to be addressed.

If edits are made, save the record and check the Activity List again to ensure that the Status displays Completed.

Client Activity List

Activity ▾	Activity Date ▾	Created Date ▾	Status ▾	
Client Information (Profile)	7/14/2021	7/14/2021	In Progress (Details)	⋮
Consent (Administrative Agency)	1/1/2020	2/23/2022	Completed	⋮
Intake Transaction	7/14/2021	7/14/2021	Completed	⋮

Closing a Case (Episode)

Method #1: When all of the above items have been completed, the quickest way to close a case is to click on the **Save and Finish** button (rather than the **Save** button).

When asked whether to close this case, click on **Yes** to close the client's episode of care (via the Intake) and **No** to keep the case open.

Client is discharged. Do you want to close this case also?

Yes

× No

Method #2: When all of the above items have been completed, you may also close the case via the Intake screen. Open the Intake screen and enter a date in the **Date Closed** field then click on the **Save & Close the Case** button.

Date Closed



Save & Close the Case

When a client's record is closed, the entire episode becomes read-only. If the client returns for another treatment episode then a new episode of care must be opened at the Episode List screen.

Note: If the episode is closed too soon then your Agency Navigator can reopen the episode at the Intake screen. Instructions can be found in the UWITS Administration Guide.